

MIL Industries Limited

Registered Office: 25-A, SIDCO Industrial Estate, Ambattur, Chennai 600 098.
CIN: L25199TN1966PLC005397, Email: secretarial@milindustries.com Phone:044-2625 8382
Website: www.milindus.com

MEETING OF UNSECURED CREDITORS

ATTENDANCE SLIP

(Please complete this attendance slip and hand over at the entrance of the meeting venue.)

Name and Address of the Unsecured Creditor: (IN BLOCK LETTERS)	
Vendor Code	
Value of Debt as on December 31, 2021	
Full name of Proxy/ Authorised Representative	

I/We hereby record my/our presence at the meeting of Unsecured Creditors of 1st Applicant Company/ Demerged Company convened as per the directions of the Hon'ble National Company Law Tribunal, Chennai Bench, pursuant to order dated January 20, 2022 passed in the Company Application No. CA/793/CAA/2020 held on Tuesday, the 15th March, 2022 at 12.00noon (IST) at the registered office of the Company at 25-A, SIDCO Industrial Estate, Ambattur, Chennai - 600098.

Signature of Unsecured Creditor/ Proxy/ Authorised Representative

Note:

1. Physical copy of the Notice for the Meeting of Unsecured Creditors along with the Attendance Slip and Proxy Form are sent in the permitted mode(s) to all members whose email addresses are not registered or who have requested for a hard copy.
2. Unsecured Creditors attending the meeting in person or by proxy or through authorised representative are requested to complete and bring the Attendance slip with them.

**BEFORE THE NATIONAL COMPANY LAW TRIBUNAL
CHENNAI BENCH**

**Company Application No: CA/793/CAA/2020
In the matter of Companies Act, 2013**

And

In the matter of Sections 230-232, read with Section 66 and other applicable provisions of the Companies Act, 2013

And

IN THE MATTER OF

MIL INDUSTRIES LIMITED..... 1st APPLICANT COMPANY/ DEMERGED COMPANY

And

MIL INDUSTRIES & AEROSPACE LIMITED..... 2nd APPLICANT COMPANY/ RESULTING COMPANY

And

their respective Shareholders and Unsecured Creditors

**MIL INDUSTRIES LIMITED
(CIN: L25199TN1966PLC005397)**

A Company incorporated under the provisions of the Companies Act, 1956 having its Registered Office at 25A, Industrial Estate, Ambattur, Chennai - 600098, Tamilnadu, India.

.....1st Applicant Company/ Demerged Company

**MEETING OF THE UNSECURED CREDITORS
FORM NO. MGT-11
PROXY FORM**

[Pursuant to Section 105(6) of the Companies Act, 2013 and Rule 19(3) of the Companies (Management and Administration) Rules, 2014]

1.	Name of the Unsecured Creditor	
2.	Registered Address	
3.	E-mail ID	
4.	Principal Amount due as on December 31, 2021	

I/We being Unsecured creditor(s) of the 1st Applicant / "Demerged Company", hereby appoint:

1. Name: Email ID:

Address: Signature:

Or, failing him/her,

2. Name:..... Email ID:.....

Address:..... Signature:

Or, failing him/her,

3. Name:..... Email ID:.....

Address:..... Signature:

As my/our proxy to attend and vote for me/us and on my/ our behalf at the Meeting of the Unsecured creditors of the 1st Applicant/ "Demerged Company", convened as per the directions of the Hon'ble National Company Law Tribunal, Chennai Bench pursuant to Order dated January 20, 2022 passed in the Company Application CA/793/CAA/2020 to be held on March 15, 2022 at 12:00 noon at its registered office at 25-A, SIDCO Industrial Estate, Ambattur, Chennai - 600 098, India and at any adjournment thereof in respect of the resolution as indicated below:

Sr. No.	Particulars of Resolution	Vote (Optional) (Please put a (√) mark)	
		For	Against
1.	Resolution for approval of the Scheme of Arrangement between MIL Industries Limited and MIL Industries & Aerospace Limited and their respective shareholders and creditors under Sections 230-232, section 66 and other applicable provisions of the Companies Act, 2013 and other applicable provisions of the Companies Act, 2013.		

Signed this _____ day of _____ 2022.

Signature of Unsecured Creditor _____

Signature of Proxy _____

Affix
Revenue
Stamp of
Re. 1

Notes:

1. This form of proxy in order to be effective should be duly completed and deposited at the Registered Office of the 1st Applicant Company / "Demerger Company" not later than 48 hours before the commencement to the Meeting.
2. It is optional to indicate your preference. If you leave the 'For' or 'against' column blank, your proxy will be entitled to vote in the manner as he/she may deem appropriate.
3. In case the Unsecured creditor is a body corporate or other entity, the duly completed Proxy Form should be accompanied by a certified copy of the Board Resolution/ Authority and preferably with attested specimen signature(s) of the duly authorized signatory (ies) giving requisite authority to the Proxy holder.
4. Please affix Re. 1 Revenue Stamp in the space provided.
5. For the Resolution, Explanatory Statement and Notes, please refer the Notice of the Meeting.
6. Alterations, if any, made in the Form of Proxy must be initialled by the Unsecured creditor.