

MIL MIL INDUSTRIES LIMITED

25A, SIDCO INDUSTRIAL ESTATE, AMBATTUR, CHENNAI - 600 098. INDIA.



Reg.No. 44 100 094200
Reg.No. 44 100 094200/01

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E-MAIL : mil@milindustries.com, CIN : L25199TN1966PLC005397, GST No: 33AAACM4380Q1Z5

Annexure V

Compliance Report

It is hereby certified that the draft scheme of arrangement involving MIL Industries Limited and MIL Industries & Aerospace Limited does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and this circular, including the following:

Sr.	Reference	Particulars	Compliance
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	Yes, Complied
2	Regulation 11 of LODR Regulations	Compliance with securities laws	Yes, Complied
Requirements of this circular			
a.	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Yes, Complied
b.	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities	Yes, Shall be complied
c.	Para (I)(A)(4) (a)	Submission of Valuation Report	Yes, Complied
d.	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Yes, Complied
e.	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting	Yes, Shall be complied

VPK Mani
Company Secretary

Rajiv Sreedhar
Managing Director

Certified that the transactions / accounting treatment provided in the draft scheme of arrangement involving (Name of the entities) are in compliance with all the Accounting Standards applicable to a listed entity.

N Guruswamy
Chief Financial Officer



Rajiv Sreedhar
Managing Director

Date: 09.12.2019
Place: Chennai