

MIL
MIL INDUSTRIES LIMITED

25A, SIDCO INDUSTRIAL ESTATE, AMBATTUR, CHENNAI - 600 098. INDIA.



Reg.No. 44 100 094200
Reg.No. 44 100 094200/01

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E-MAIL : mil@milindustries.com, CIN : L25199TN1966PLC005397, GST No: 33AAACM4380Q1Z5

secretarial@milindustries.com

Ref: No. 19/2022-23

To,

09.08.2022

The Listing Department
Metropolitan Stock Exchange of India Limited
Building A, Unit 205A, 2nd floor, Piramal Agastya Corporate Park,
Kamani Junction, LBS Road, Kurla (West),
Mumbai - 400070.

(Symbol - MILIND, Series-BE)

Dear Sir,

Sub: Intimation of Record Date for ascertainment of Shareholders of the Company as per Hon'ble National Company Law Tribunal Order.

This is in continuation to our earlier communication filed today i.e. August 9th, 2022 regarding the intimation of effective date of the Scheme of Arrangement for demerger between MIL Industries Limited ("Demerged Company") and MIL Industries & Aerospace Limited ("Resulting Company") and their respective shareholders and creditors in terms of sections 230 to 232 & section 66 and other applicable provisions of the Companies Act, 2013 ("Scheme") by Hon'ble National Company Law Tribunal, Chennai vide its Order dated July 22, 2022.

Pursuant to Part 4 of the Scheme, the Resulting Company shall issue and allot to each member of the Demerged Company whose names is recorded in the register of members on the Record Date (the "Eligible Members"), One Equity Share of Rs. 10/- (Rupees Ten only) each for one Equity Shares of Rs.10/- each held by the Eligible Members of the Demerged Company on the Record Date. Accordingly, the Resulting Company will have to issue and allot 31,50,000 Equity Shares of Rs. 10/- each fully paid up to the shareholders of MIL Industries Limited., (Demerged Company) without any further act and deed.

In terms of the provisions of Regulation 42(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Monday, August 22, 2022 has been fixed as the Record Date by the Board of Directors of the Company and the Board of Directors of the Resulting Company, for determining the names of the equity shareholders of the Company who shall be entitled to receive the equity shares of Resulting Company as consideration pursuant to the Scheme.

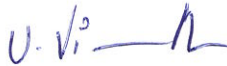


Subsequent upon issuance and allotment of equity shares by the Resulting Company, the Resulting Company shall take necessary steps for listing of its equity shares on MSEI Limited in terms of the relevant provisions of SEBI Circular No.

CFD/DIL3/CIR/2017/21 dated March 10, 2017 issued by SEBI, as amended, substituted or replaced from time to time.

Thanking you,

Yours faithfully,
For MIL INDUSTRIES LIMITED



U. VISWANATH
COMPANY SECRETARY

