

MIL

MIL INDUSTRIES LIMITED

25A, SIDCO INDUSTRIAL ESTATE, AMBATTUR, CHENNAI - 600 098. INDIA.



Reg.No. 44 100 094200
Reg.No. 44 100 094200/01

PHONE : 0091 - 44 - 2625 8382 FAX : 0091 - 44 - 2625 7583 Website : www.milindus.com
E-MAIL : mil@milindustries.com, CIN : L25199TN1966PLC005397, GST No: 33AAACM4380Q1Z5

E-mail: secretarial@milindustries.com

Ref: No. 31/2022-23

14.01.2023

The Listing Department
Metropolitan Stock Exchange of India Limited
Building A, Unit 205A, 2nd floor, Piramal Agastya Corporate Park,
Kamani Junction, LBS Road, Kurla (West),
Mumbai - 400070.

(Symbol - MILIND, Series-BE)

Dear Sir/Madam,

Sub: Reconciliation of Share Capital Audit Report

Dear Sir,

Please find enclosed the Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2022. The report has been signed by Mr. Pankaj Mehta, Partner, A.K. Jain & Associates, Practicing Company Secretaries. This report is submitted in compliance with Regulation 76 of the SEBI (Depositories and Participants), Regulations, 2018. This is for your information and records.

Thanking you,

Yours faithfully,

For MIL INDUSTRIES LIMITED

RAJIV SREEDHAR
MANAGING DIRECTOR

Encl: - as above



RECONCILIATION OF SHARE CAPITAL AUDIT

We have examined the registers, records, books and papers of **M/s. MIL INDUSTRIES LIMITED** (the Company) for the Third quarter ended 31st December 2022 and in our opinion and to the best of our information and according to the examinations carried out by us and explanations furnished to us by the company, its officers and agents, we report:

1. For Quarter : 31ST DECEMBER 2022
2. ISIN : INE651L01019
3. Face Value : Rs.10/-
4. Name of the Company : MIL INDUSTRIES LIMITED
5. Registered Office Address : 25-A, Industrial Estate, Ambattur, Chennai - 600 098
6. Correspondence Address : 25-A, Industrial Estate, Ambattur, Chennai - 600 098
7. Telephone & Fax Nos. : 044 – 26258382
8. Email Address : mil@milindustries.com
9. Names of the Stock Exchanges where the company's securities are listed:

METROPOLITAN STOCK EXCHANGE OF INDIA LTD



	No. of Shares	% of Total Issued Capital
10. Issued Capital	31,50,000	100.00%
11. Listed Capital	31,50,000	100.00%
12. Held in dematerialized form in CDSL	2,48,360	7.88%
13. Held in dematerialized form in NSDL	23,39,995	74.29%
14. Physical	5,61,645	17.83%
15. Total No. of Shares (12+13+14)	31,50,000	100.00%

16. Reasons for differences if any, between (10 & 11), (10 & 15), (11 & 15): NIL

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No. of Shares	Applied / Not Applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE
N.A	N.A	N.A	N.A	N.A	N.A	N.A

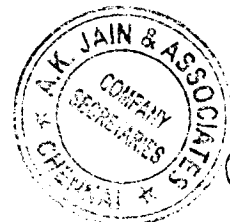
18. Register of Members is updated (Yes/No) : YES
if not, updated upto which date : N.A

19. Reference of previous quarter with regards to excess dematerialized shares, if any. N.A

20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? if not, reason why? : N.A

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: N.A

Total No. of Demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	---	---	---
Pending for more that 21 days	---	---	---



22. Name, Telephone & Fax No. of the Compliance Officer of the Co.

Mr. RAJIV SREEDHAR

25-A, Industrial Estate, Ambattur,

Chennai - 600 098

Ph: 044 – 2625 8382

E-mail ID: mil@milindustries.com

23. Name, Address, Tel & Fax No., Regn. no. of the Auditor

PANKAJ MEHTA

Partner

A.K. Jain & Associates

Company Secretaries

No. 2, Raja Annamalai Road,

First Floor, Purasaiwalkam,

Chennai - 600 084

C.P.No. 10598

Telephone No: 044 – 2665 1224

E-mail ID: akjainassociates@gmail.com

24. Appointment of common agency for share registry work: Dematerialization both physical and demat:

Integrated Registry Management Services Private Limited

2nd Floor, Kences Towers, No.1, Ramakrishna Street,

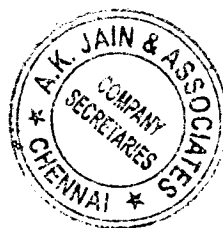
North Usman Road, T. Nagar, Chennai - 600 017

25. Any other detail that the auditor may like to provide: - Mr. Viswanath U, Company Secretary, resigned from the close of working hours on 30.11.2022.

**For A.K. JAIN & ASSOCIATES
Company Secretaries**

Place: Chennai

Date: 14/01/2023



P. Mehta

PANKAJ MEHTA

Partner

M.No. A29407

C P No.10598

UDIN: A029407D002973920

PR: 1201/2021