

A. K. JAIN & ASSOCIATES
COMPANY SECRETARIES



S. Anil Kumar Jain B.Com., FCS

Balu Sridhar M.A.C.S., FCS., LLB

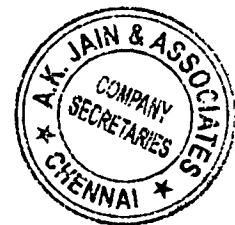
Pankaj Mehta B.Com (C.S.), ACS

RECONCILIATION OF SHARE CAPITAL AUDIT

We have examined the registers, records, books and papers of **MIL INDUSTRIES LIMITED** (the Company) for the Fourth quarter ended 31st March 2022 and in our opinion and to the best of our information and according to the examinations carried out by us and explanations furnished to us by the company, its officers and agents, we report:

1. For Quarter : 31ST MARCH 2022
2. ISIN : INE651LO1019
3. Face Value : Rs.10/-
4. Name of the Company : MIL INDUSTRIES LIMITED
5. Registered Office Address : 25-A, Industrial Estate, Ambattur, Chennai - 600 098
6. Correspondence Address : 25-A, Industrial Estate, Ambattur, Chennai - 600 098
7. Telephone & Fax Nos. : 044 – 26258382
8. Email Address : mil@milindustries.com
9. Names of the Stock Exchanges where the company's securities are listed:

METROPOLITAN STOCK EXCHANGE OF INDIA LTD



P. rep. TS

| | No. of Shares | % of Total Issued Capital |
|-----------------------------------------|---------------|---------------------------|
| 10. Issued Capital | 31,50,000 | 100.00% |
| 11. Listed Capital | 31,50,000 | 100.00% |
| 12. Held in dematerialized form in CDSL | 2,43,260 | 7.72% |
| 13. Held in dematerialized form in NSDL | 23,39,045 | 74.26% |
| 14. Physical | 5,67,695 | 18.02% |
| 15. Total No. of Shares (12+13+14) | 31,50,000 | 100.00% |

16. Reasons for differences if any, between (10 & 11), (10 & 15), (11 & 15): NIL

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

| Particulars | No. of Shares | Applied / Not Applied for listing | Listed on Stock Exchanges | Whether intimated to CDSL | Whether intimated to NSDL | In-prin. Appr. Pending for SE |
|-------------|---------------|-----------------------------------|---------------------------|---------------------------|---------------------------|-------------------------------|
| N.A | N.A | N.A | N.A | N.A | N.A | N.A |

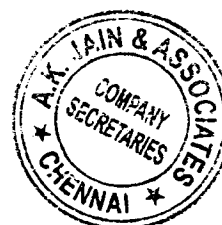
18. Register of Members is updated (Yes/No) : YES
if not, updated upto which date : N.A

19. Reference of previous quarter with regards to excess dematerialized shares, if any. N.A

20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? if not, reason why? : N.A

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: N.A

| Total No. of Demat requests | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 Days | --- | --- | --- |
| Pending for more that 21 days | --- | --- | --- |



P. S. S.

22. Name, Telephone & Fax No. of the Compliance Officer of the Co.

Mr. VISWANATH U

25-A, Industrial Estate, Ambattur,

Chennai - 600 098

Ph: 044 – 2625 8382

E-mail ID: mil@milindustries.com

23. Name, Address, Tel & Fax No., Regn. no. of the Auditor

PANKAJ MEHTA

Partner

A.K. Jain & Associates

Company Secretaries

No. 2, Raja Annamalai Road,

First Floor, Purasaiwalkam,

Chennai - 600 084

C.P.No. 10598

Telephone No: 044 – 2665 1224

E-mail ID: akjainassociates@gmail.com

24. Appointment of common agency for share registry work: Dematerialization both physical and demat:

Integrated Registry Management Services Private Limited

2nd Floor, Kences Towers, No.1, Ramakrishna Street,

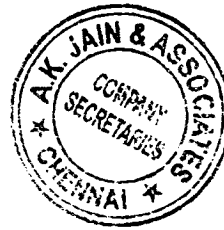
North Usman Road, T. Nagar, Chennai - 600 017

25. Any other detail that the auditor may like to provide: - NIL

**For A.K. JAIN & ASSOCIATES
Company Secretaries**

Place: Chennai

Date: 11.04.2022



P. Mehta

PANKAJ MEHTA

Partner

M.No. A29407

C P No.10598

UDIN: A029407D000063034