

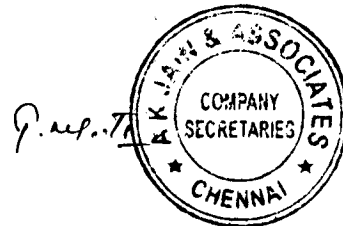


RECONCILIATION OF SHARE CAPITAL AUDIT

We have examined the registers, records, books and papers of **MIL INDUSTRIES LIMITED** (the Company) for the quarter ended 30th June 2018 and in our opinion and to the best of our information and according to the examinations carried out by us and explanations furnished to us by the company, its officers and agents, we report:

1. For Quarter : 30th June 2018
2. ISIN : INE651LO1019
3. Face Value : Rs.10/-
4. Name of the Company : MIL INDUSTRIES LIMITED
5. Registered Office Address : 25-A, Industrial Estate, Ambattur, Chennai - 600 098
6. Correspondence Address : 25-A, Industrial Estate, Ambattur, Chennai - 600 098
7. Telephone & Fax Nos. : 044 - 2625 8382
8. Email Address : mil@milindustries.com
9. Names of the Stock Exchanges where the company's securities are listed:

METROPOLITAN STOCK EXCHANGE OF INDIA LTD



	No. of Shares	% of Total Issued Capital
10. Issued Capital	31,50,000	100.00%
11. Listed Capital	31,50,000	100.00%
12. Held in dematerialized form in CDSL	1,95,595	6.21%
13. Held in dematerialized form in NSDL	22,76,850	72.28%
14. Physical	6,77,555	21.51%
15. Total No. of Shares (12+13+14)	31,50,000	100.00%
16. Reasons for differences if any, between (10 & 11), (10 & 15), (11 & 15):	NIL	

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No. of Shares	Applied / Not Applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE
N.A	N.A	N.A	N.A	N.A	N.A	N.A

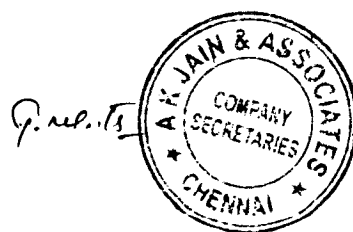
18. Register of Members is updated (Yes/No) : YES
if not, updated upto which date : N.A

19. Reference of previous quarter with regards to excess dematerialized shares, if any. N.A

20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? if not, reason why? : N.A

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: N.A

Total No. of Demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	---	---	---
Pending for more that 21 days	---	---	---



22. Name, Telephone & Fax No. of the Compliance Officer of the Co.

Mr. V P K Mani

25-A, Industrial Estate, Ambattur,

Chennai - 600 098

Ph : 044 – 2625 8382

E-mail ID: mil@milindustries.com

23. Name, Address, Tel & Fax No., Regn. no. of the Auditor

PANKAJ MEHTA

Partner

A.K. Jain & Associates

Company Secretaries

No. 2, Raja Annamalai Road,

First Floor, Purasaiwalkam,

Chennai - 600 084

C.P.No. 10598

Telephone No: 044 – 2665 1224

Email ID: akjainassociates@gmail.com

24. Appointment of common agency for share registry work: Dematerialization both physical and demat:

Integrated Registry Management Services Private Limited

2nd Floor, Kences Towers, No.1, Ramakrishna Street,

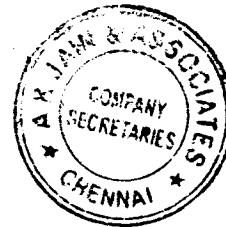
North Usman Road, T. Nagar, Chennai - 600 017

25. Any other detail that the auditor may like to provide:- NIL

Place: Chennai

Date: 11.07.2018

**For A.K. JAIN & ASSOCIATES
Company Secretaries**



P. Mehta

PANKAJ MEHTA

Partner

M.No. A29407

C P No.10598